



L. Williams

DYNAMIC SOLUTIONS



Welcome!

You have embarked on a fabulous journey to higher education, and I commend you! L. Williams Dynamic Solutions, LLC was designed to support your learning needs and help ensure that your self-improvement efforts reap maximum benefits. I want to thank you for trusting L. Williams Dynamic Solutions and encourage you to take advantage of the **special offer** created exclusively for your organization. You can contact me at TheResourceFairy@toyasolvesit.com or calling 757-317-0089.

The Resource Fairy

-LaToya Williams

<https://bit.ly/ShopDynamicSolutions>



WORKSHEET: ORGANIZE YOUR APPLICATION INFORMATION

Make copies of this page, and complete the information for each college you are seriously considering.

COLLEGE NAME

COLLEGE INFORMATION

Address for application: _____

City, state, zip: _____

School website: _____

Application website: _____

Admissions office phone: _____ Fax: _____

CEEB code* (College): _____ (High School): _____

Federal school code:** _____ FAFSA submitted: _____ / _____ / _____

*CEEB codes can be found at www.collegeboard.org.

**Federal school codes can be found at <https://studentaid.gov/fafsa-app/FSCsearch>.

RECOMMENDATIONS

Recommendations required? YES ☐ NO ☐

	Requested	Received	Thank You Sent
Reference 1: _____	☐	☐	☐
Reference 2: _____	☐	☐	☐
Reference 3: _____	☐	☐	☐

VISIT/VIRTUAL EVENT

Name of Person You're Meeting	Date/Time	Location
_____	_____	_____
_____	_____	_____
_____	_____	_____

CONTACTS

Name

Phone

Email

Notes

APPLICATION DUE

____ / ____ / ____
____ ☐ ET / ☐ MT / ☐ CT / ☐ PT

☐ Postmark date ☐ Arrive-by date ☐ Submit online date

Application Submitted

____ / ____ / ____

ESSAYS

Essays required? YES ☐ NO ☐

Complete

Topic 1: _____ ☐

Topic 2: _____ ☐

Topic 3: _____ ☐

TRANSCRIPTS

High school transcripts requested? YES ☐ NO ☐

College transcripts (if already earned college credits) requested? YES ☐ NO ☐

ENTRANCE EXAMS

Test required ☐ Test optional ☐ Test blind ☐

Ordered scores sent from ACT/SAT? YES ☐ NO ☐

OTHER REQUIREMENTS

Other requirements? YES ☐ NO ☐

Task	Complete
_____	☐
_____	☐
_____	☐



WORKSHEET: CREATING AN FSA ID

Creating an FSA ID is the first step to completing the Free Application for Federal Student Aid (FAFSA). The FSA ID username and password are used to electronically sign the FAFSA and other important financial aid paperwork. It also grants you access to your online Federal Student Aid (FSA) account. Compared to completing a paper FAFSA, completing the FAFSA online and signing it electronically may reduce application errors and is also the quickest way to submit the application. Use this worksheet to help you create an FSA ID.

Each student and at least one parent or legal guardian must have a unique FSA ID in order to electronically sign the FAFSA. For a video on how to create an FSA ID, go to www.youtube.com/watch?v=yj1Pn-shze8.

INFORMATION NEEDED TO CREATE AN FSA ID

Student Information	Parent/Legal Guardian Information
• Student Social Security card • Student email address² • Student mobile phone number²	• Parent/legal guardian Social Security card¹ • Parent/legal guardian email address² • Parent/legal guardian mobile phone number²

STEPS TO CREATING AN FSA ID

STEP ONE Personal Information	A. Go to the Create an Account (FSA ID) webpage at https://studentaid.gov/fsa-id/create-account/launch . B. Click Get Started. C. Enter your name exactly as it appears on your Social Security card, date of birth (mm/dd/yyyy) and Social Security number. If your name is too long and you can't fit your full name into the box, type as much of your name as you can.
STEP TWO Account Information	A. Create a username 6-30 characters in length using any combination of numbers and uppercase or lowercase letters. Student username: _____ Parent/legal guardian username: _____ B. Enter and confirm your email address. It is recommended to use a non-school-based email address since you will need to access your FSA account after you graduate high school. Student email address: _____ Parent/legal guardian email address: _____ C. Create and confirm a password 8-30 characters in length. The password is case sensitive and must include a combination of numbers, uppercase letters and lowercase letters. Do not use personal identifiers (e.g., date of birth, name). Student password: _____ Parent/legal guardian password: _____
STEP THREE Contact Information	A. Enter your permanent mailing address. If you don't have one, you may use your high school address. B. Enter and confirm your mobile phone number. C. It is highly recommended to check the box allowing for quick and easy mobile phone account recovery.
STEP FOUR Communication Preferences	A. Select if you would like to receive U.S. Department of Education communications via email (recommended) or postal mail. B. Select your preferred language (English or Spanish).
STEP FIVE Challenge Questions	A. Select Challenge Question 1: _____ Answer: _____ B. Select Challenge Question 2: _____ Answer: _____ C. Select Challenge Question 3: _____ Answer: _____ D. Select Challenge Question 4: _____ Answer: _____
STEP SIX Confirm and Verify	A. Review your information for accuracy and make any necessary edits. B. Review FSA's terms and conditions and agree to them by checking the box.
STEP SEVEN Account Recovery	A. Select to verify your mobile phone number and/or email address by retrieving the six-digit secure code sent to you and entering it into the box provided. If you provided both a mobile phone number and an email address, you must verify both.

If you provided an email address, you will receive a confirmation email. You can begin to use your FSA ID immediately for activities such as electronically signing your FAFSA; however, some of your activities will be limited until the Social Security Administration (SSA) verifies your information (1-3 business days). Keep your FSA ID username and password in a safe place and do not share this information with anyone.

¹Parent/legal guardian, if you are undocumented or do not have a Social Security number, go to <https://studentaid.gov/apply-for-aid/fafsa/filling-out> to find alternative methods to signing the FAFSA.

²The student and parent/legal guardian email addresses and mobile phone numbers must be different.



Sample University Financial Aid Offer Letter

Costs for the 2022-2023 Year

Estimated Cost of Attendance for Full-Time Enrollment	\$25,000/Year
Tuition and fees	\$14,000
Room and board (on-campus resident)	\$8,000
Books and supplies	\$1,000
Transportation	\$600
Miscellaneous	\$1,400

Grants and Scholarships to Pay for College

Total Grants and Scholarships ("Gift Aid"; No Repayment Needed)	\$23,600/Year
Grants from your college	\$8,000
Federal Pell Grant	\$3,520
Grants from your state	\$1,000
Awarded scholarships	\$1,080

What You Will Pay for the 2022-2023 Year

Net price (cost of attendance minus total grants and scholarships)	\$11,400/year
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OPTIONS TO PAY NET PRICE

Work Options	
Work-study (federal, state or institutional)	\$4,000/year

Loan Options*	
Direct Subsidized Loan	\$3,500/year
Direct Unsubsidized Loan	\$2,000/year

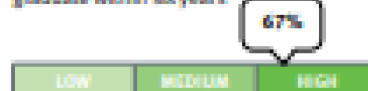
*You may be eligible for a different amount. Contact your financial aid office.

Other Payment Options for Remaining Balance Due

- Expected Family Contribution (as calculated by the institution using information reported on the FAFSA or to your institution) - Payment plan offered by the institution - Direct PLUS Loan - Military and/or National Service benefits - Non-federal private education loan	\$4,900/year
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GRADUATION RATE

Percentage of full-time students who graduate within six years.



LOAN DEFAULT RATE

Percentage of borrowers entering repayment and defaulting on their loan.



MEDIAN BORROWING

Students at Sample University typically borrow \$20,000 in federal loans over four years. The federal loan payment over 10 years for this amount is approximately \$26.84 per month. Your borrowing amount may be different.

REPAYING YOUR LOANS

To learn about student loan repayment, go to <https://studentaid.gov/manage-loans/repayment>.

FOR MORE INFORMATION AND NEXT STEPS:

Sample University (SU)
Financial Aid Office
123 Opportunities Street
Anytown, SU 12345
Phone: 555-123-4567
Email: financialaid@sampleuniv.edu



COST OF ATTENDANCE

The college's published sticker price.

Example: \$25,000



GIFT AID

Free money (scholarships and grants) that does not need to be paid back.

Example: \$23,600



NET PRICE

Overall cost (the actual price you will pay for your education over time; this includes net cost, which you will pay now plus loans, which will need to be paid back later).

Example: \$11,400

COST OF ATTENDANCE

The college's published sticker price.

Example: \$25,000



ALL AID

Free money (scholarships and grants) that does not need to be paid back plus loans that do need to be paid back.

Example: \$25,000



NET COST

Immediate cost (the price you will pay now for your education; loans will need to be paid back at a later time; net cost can be paid using family contributions, earnings and work-study income).

Example: \$5,900



MAKE YOUR DECISION

A quick way to compare offers and determine your net price is to subtract all your grant, scholarship and other free aid from your cost of attendance. Keep in mind that colleges have different ways of offering financial aid, as well as different costs of attendance.¹

		COLLEGE (FILL-IN)					
		Sample college					
EVALUATE	Pros	Top-rated program, low cost of living					
	Cons	May need a car, limited housing options					
COST OF ATTENDANCE	Tuition and fees	\$14,000					
	Room and board ²	\$8,000					
	Books and supplies	\$1,000					
	Transportation	\$600					
	Miscellaneous	\$1,400					
	Total College Costs (A)	\$25,000					
GRANT/SCHOLARSHIP/WORK-STUDY	Federal Pell Grant	\$3,570					
	Federal Supplemental Educational Opportunity Grant (FSEOG)	-					
	State/other grants	\$1,000					
	Scholarships	\$1,030					
	Institution-based aid	\$8,000					
	Total Grant/Scholarship Aid (B)	\$13,600					
	Your Net Price (Overall Cost) (A - B)	\$11,400					
Work-Study (Work To Earn)	\$1,000						
LOANS		Offered	Accept/Decline \$	Offered	Accept/Decline \$	Offered	Accept/Decline \$
	Direct Subsidized Loan	\$3,500	Accept	\$3,500			
	Direct Unsubsidized Loan	\$2,000	Accept	\$2,000			
	Direct PLUS Loan	\$4,900	Decline	-			
	Private loan	-		-			
	Total Loan Offer (C)	\$5,500					
SUMMARY	Total Financial Aid (B + C = D)	\$19,100					
	Your Net Cost (Immediate Cost) (A-D)³	\$5,900					

¹ Not all colleges participate in all of the financial aid programs listed above.

² If you are living off campus, estimate your housing and food expenses.

³ Loans, which are part of the net price, or overall costs, will need to be paid back at a later time. Net cost can be paid using family contributions, earnings and work-study income.